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CoorsTek Enters Agreement to Acquire Saint-Gobain Advanced Ceramics for \$245 million

St. Charles Capital is pleased to announce that CoorsTek has signed a definitive agreement to purchase the Advanced Ceramics business of Saint-Gobain for \$245 million.

St. Charles Capital is serving as exclusive financial advisor to CoorsTek in this transaction.



Headquartered in North America with facilities in Europe and Asia, CoorsTek is the leading technical ceramics manufacturer. CoorsTek supplies critical components and complete assemblies for defense, medical, automotive, aerospace, telecommunication, and other high-technology applications. Utilizing advanced material technologies, the company's engineered solutions enable its customers' products to overcome technological barriers and improve performance.

Located in 64 countries and with over 190,000 employees, Saint-Gobain is the world leader in the habitat and construction markets. Saint-Gobain designs, manufactures and distributes building materials, providing innovative solutions to meet growing demand in emerging and mature countries for energy efficiency and for environmental protection.

"We are very excited about our addition of the Saint-Gobain Advanced Ceramics business. This acquisition will significantly benefit our customers by expanding our material and processing capabilities, product offerings, and geographical reach," states John K. Coors, Chairman, President and CEO of CoorsTek, Inc.

To view a brief video of John K. Coors discussing the agreement to purchase Saint-Gobain Advanced Ceramics business, follow this link:
<http://www.coorstek.com/sgb-acquisition.asp>

St. Charles Capital, based in Denver, Colorado, provides expertise in mergers and acquisitions, raising private capital, and financial advisory services for middle-market companies nationwide.

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