



St. Charles Capital Represents Caldera Partners in the Recapitalization of Affinity VideoNet

St. Charles Capital, LLC (" St. Charles ") is pleased to announce the recapitalization of Affinity VideoNet, Inc. ("Affinity VideoNet") with equity capital provided by an investor group led by principals of St. Charles, the founders of Caldera Partners ("Caldera") and the shareholders of Affinity VideoNet. Senior recapitalization and working capital debt financing was provided by Hercules Technology Growth Capital, Inc.



Affinity VideoNet is a leading provider of outsourced video conferencing services with thousands of locations in over 60 countries. Peter Holst (CEO) and Bryce Ambraziunas (COO), formerly senior executives at Raindance Communications, are now majority shareholders and have plans to leverage the Affinity VideoNet brand, the 1,000+ customer base and conference room network to provide premium video conferencing communication services to a growing \$2.0+ billion market opportunity.

St. Charles served as exclusive financial advisor to Caldera in this transaction which closed May 30, 2008.

St. Charles Capital, based in Denver , CO , provides expert advice on merger & acquisitions, recapitalizations, private capital-raising, and strategic financial advisory services to both private and public companies nationwide. Collectively, the firm's investment bankers have completed more than 150 merger and recapitalization transactions valued in excess of \$5.0 billion in total consideration, and have raised nearly \$1.0 billion in private capital.

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