



ClearChoice Holdings, a Dental Implant Services Company, Completes Private Financing

St. Charles Capital is pleased to announce the private financing of ClearChoice Holdings with equity capital provided by individual investors. St. Charles served as the exclusive financial advisor to ClearChoice Holdings in arranging the financing.

Through this transaction, ClearChoice raised additional equity capital to fund the continued rollout of ClearChoice Dental Implant Centers into new markets.



ClearChoice Holdings operates as a premier dental implant services company in the United States. The Company currently manages the business and non-clinical operations of 14 treatment Centers in the U.S. and has plans to provide such services to several new centers per year. ClearChoice doctors provide dental implant services for patients missing from one to all of their teeth. The management Company and its associated doctors are the U.S. leaders in providing consumers with an integrated, immediate function treatment approach, and are the first to develop a national network of Implant Centers. The Company has established an extensive corporate infrastructure to manage the administrative and non-clinical operations of the Centers. ClearChoice was founded in 2004 by a group of experienced dentists and business professionals, and is uniquely positioned as the largest dental implant services company in the U.S.

St. Charles Capital, based in Denver, CO, provides expert merger & acquisition advisory, private capital raising, and financial advisory services to both private and public companies nationwide. St. Charles' healthcare practice focuses on advising healthcare services companies, healthcare providers, healthcare information technology, and medical technology and equipment companies.

For more information, please contact the following:

Douglas Robinson, Managing Director drobenson@stcharlescapital.com
Jon Pardew, Managing Director jpardew@stcharlescapital.com
Michael Huguelet, Associate mhuguelet@stcharlescapital.com
Scott Smith, Analyst ssmith@stcharlescapital.com