

INVESTMENT BANKERS

St Charles Capital

St. Charles Capital is Pleased to Announce Merger Between Unify Corp. and Daegis

This merger unites Unify's archiving technology with Daegis' eDiscovery software, services and legal expertise. St. Charles Capital originated and advised on the transaction and debt financing.



Headquartered in Roseville, CA, Unify Corp. (NASDAQ: UNFY) is an information management software company with industry-leading solutions for developing, migrating, and archiving applications and business data. Over 10,000 of the world's most demanding companies trust Unify to help them preserve the information necessary to address compliance and manage eDiscovery.



Daegis is a leading electronic discovery and litigation support solutions provider with service offerings that span the litigation lifecycle. Its application, DocHunter, offers an array of tools for early case assessment and culling, processing, hosted review and document production. Daegis also has an expansive professional services offering and document review services.

By merging, Unify and Daegis will bring new solutions to market that uniquely address the convergence of archiving, information governance and eDiscovery. The companies will deliver industry-first solutions that integrate information archiving with electronic discovery management to bring organizations flexibility, scalability and predictability across the entire litigation lifecycle.

"With this merger we are capitalizing on a unique opportunity to leverage the strengths of both organizations to become a leader in the eDiscovery market," said Todd Willie, CEO of Unify. "The combination of our industry-leading archive solution and Daegis' eDiscovery solution will align IT's need for intelligent data selection with legal's need for a defensible eDiscovery process. This is a milestone event for our customers, shareholders and employees as we create a larger, stronger and differentiated company in a fast growing market."

For the official press release, [click here](#).

St. Charles Capital, based in Denver, Colorado, provides expertise in mergers and acquisitions, raising private capital, and financial advisory services for middle-market companies nationwide.

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