

## Description of the Firm

St. Charles Capital is a boutique investment banking firm located in lower downtown Denver with 30 employees. St. Charles was founded in early 2005 and represents the continuation of senior Partners working together since the early 1980s. The Firm provides financial advisory services related to sell-side and buy-side mergers and acquisitions, recapitalizations, private placements of debt and equity, fairness opinions, and general financial advisory services. The primary target market for St. Charles is companies with revenues between \$10 and \$200 million. Collectively, the Firm's Partners have completed over 200 transactions valued in excess of \$7 billion in total consideration both nationally and internationally. Our average deal size is approximately \$45 million in enterprise value. St. Charles is organized around four industry verticals with the following industry specific expertise:

**Diversified Industries:** Industrial services, consumer products, cleantech, manufacturing, and others

**Financial Services:** Banks, financial services and technology, wealth management, and others

**Healthcare:** Medical equipment, healthcare technology, services and providers, and others

**Information Technology:** Enterprise software, web application development, consulting, and others

## Analyst Candidates

We recruit motivated individuals for the Analyst position who typically have a background in business administration majoring in finance and/ or accounting. We also recruit individuals with exceptional backgrounds outside of business administration that possess the ability to understand and work with financial statements.

Primary responsibilities for the Analyst position include supporting the Firm's senior Partners on transaction execution (i.e. financial modeling, industry research, and the preparation of pitch and management presentations). Most transaction teams include three to four team members allowing our Analysts to work closely with senior members of the Firm, directly with clients, and with other professionals. Candidates should demonstrate an outstanding academic record, relevant work or course related experience, and possess strong analytical and communication skills. Analysts are expected to make a two to three-year commitment to the Firm. Upon the completion of our Analyst program, many of our Analysts go on to work with leading private equity firms or attend top-tier graduate business school programs.

## To Apply

Interested candidates should e-mail their resume to [careers@stcharlescapital.com](mailto:careers@stcharlescapital.com). Select candidates will be screened over the phone and then a small group will be invited to interview at St. Charles Capital (Denver, CO) in late December. You will not be notified unless you are scheduled for a phone screen.