

About St. Charles Capital

St. Charles Capital is a rapidly growing boutique investment bank based in Denver that provides expert investment banking services regarding sell-side and buy-side merger and acquisition transactions, recapitalizations, fairness opinions, private placements of debt and equity, and general financial advisory services for middle-market companies throughout the United States. As a boutique investment banking firm, St. Charles Capital serves middle-market clients in four specific industries:

- Diversified Industries
- Financial Services
- Healthcare
- Technology

Collectively, within these industries, the firm's partners have completed more than 200 merger and acquisition transactions valued in excess of \$7.1 billion in total consideration, and have raised nearly \$1.4 billion in private capital. Further, the firm's partners have completed over 150 strategic financial advisory engagements.

The Associate Opportunity

St. Charles Capital is seeking experienced Associates to add to our team in the Diversified Industries, Healthcare, Technology, and Financial Services vertical concentrations.

Associates work on a variety of transactions, including merger and acquisition advisory assignments, private debt and equity placements, and financial advisory assignments for middle-market companies.

Associates play a critical role in small vertical deal teams which allows the Associate an opportunity to work directly with senior level client executives. Associates assume a critical role in the entire transaction process, including the introductory business presentation, due diligence, financial modeling, preparing written marketing materials, meeting with potential investors and/or buyers, negotiating key terms, closing the deal and maintaining the client relationship. While the work is rigorous and demands a high level of commitment, St. Charles Capital maintains an open, cooperative and rewarding team-oriented atmosphere. We look for candidates who are interested in a long-term career with St. Charles Capital in Denver.

Associate Position Requirements

- MBA preferred or a minimum of three years' experience in a finance, investment banking, or private equity related role
- Proven strong accounting and financial statement analysis skills
- Deadline oriented with high attention to detail
- Ability to manage expectations of senior bankers, analysts and clients while working on competing projects simultaneously
- Proven mathematical, writing, verbal and computer skills (Microsoft Office)
- Series 79 and 63 required within 120 days of hire

Interested and qualified applicants should send their resumes to Careers@stcharlescapital.com.