

**St. Charles Capital, LLC**  
1400 16<sup>th</sup> Street, Suite 300  
Denver, CO 80202  
p: 303-339-9099  
[www.stcharlescapital.com](http://www.stcharlescapital.com)



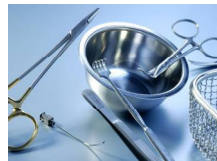
**Subject:** Investment Banking Associate Recruiting

## Description of the Firm

St. Charles Capital is a boutique investment banking firm located in downtown Denver (LoDo) with 24 employees. St. Charles was founded in early 2005 and represents the continuation of senior Partners working together since the early 1980's. The Firm provides financial advisory services related to sell-side and buy-side mergers and acquisitions, recapitalizations, private placements of debt and equity, fairness opinions, and general financial advisory services. The primary target market for St. Charles is middle-market companies in Colorado and in the Rocky Mountain region. Collectively, the Firm's Partners have completed over 200 transactions valued in excess of \$5 billion in total consideration. Our average deal size is approximately \$50 million in enterprise value. St. Charles Capital specializes in four specific industries:



**Diversified  
Industries**



**Healthcare**



**Technology**



**Financial  
Services**

## Candidates

We recruit motivated individuals for the Associate position with experience in investment banking, equity or debt financing, corporate development, or another similar field in the finance and/ or accounting industry. Candidates typically have a graduate degree in business and/ or three to five years of relevant work experience. An Associate with St. Charles Capital is considered a long-term hire with the Firm, and will receive significant opportunities to further develop their career.

Primary responsibilities for the Associate position include:

- Supporting the Firm's senior Partners in analyzing, structuring and supporting transaction execution,
- The preparation of pitch presentations, offering materials, financial modeling, and the negotiation of transaction terms.

Most transaction teams include three to four members of the Firm, and Associates often supervise Analysts during the completion of execution efforts. In addition, Associates are offered opportunities to assist senior Partners with business development opportunities. Candidates should demonstrate an outstanding academic record with relevant work or course related experience, and should possess strong analytical and communication skills.

## To Apply

Interested candidates should e-mail their resume to [careers@stcharlescapital.com](mailto:careers@stcharlescapital.com).