

St. Charles Capital, LLC
1400 16th Street, Suite 300
Denver, CO 80202
p: 303-339-9099
www.stcharlescapital.com



2010 Investment Banking Summer Internship Recruiting

Description of the Firm

St. Charles Capital is a boutique investment banking firm located in lower downtown Denver with 25 employees. St. Charles was founded in early 2005 and represents the continuation of senior Partners working together since the early 1980s. The Firm provides financial advisory services related to sell-side and buy-side mergers and acquisitions, recapitalizations, private placements of debt and equity, fairness opinions, and general financial advisory services. The primary target market for St. Charles is companies with revenues between \$10 and \$200 million. Collectively, the Firm's Partners have completed over 200 transactions valued in excess of \$7 billion in total consideration both nationally and internationally. Our average deal size is approximately \$45 million in enterprise value. St. Charles is organized around four industry verticals with the following industry specific expertise:

Diversified Industries: Industrial services, consumer products, cleantech, manufacturing, and others

Financial Services: Banks, financial services and technology, wealth management, and others

Healthcare: Medical equipment, healthcare technology, services and providers, and others

Information Technology: Enterprise software, web application development, consulting, and others

Intern Candidates

We recruit highly motivated individuals with distinguished academic performance for the summer Intern position who have a first class educational background in business — typically economics, finance and/or accounting, and who have a strong interest in pursuing investment banking as a career at the completion of their undergraduate degree. We also recruit individuals with exceptional backgrounds outside of business that have demonstrated an ability to understand and work with financial statements. The Intern position is 10-12 weeks in duration during the summer prior to the student's final year of school. Compensation is provided. Exemplary Interns may receive an offer for full time employment as an Analyst.

Primary responsibilities for this position include working closely with the Analysts and Associates on transaction execution (i.e. financial modeling, industry research, and the preparation of pitch and management presentations). Most transaction teams include three to four team members allowing our Interns to work closely with senior members of the team. Candidates should demonstrate an outstanding academic record, relevant course experience, consistent attention to detail, a good natured work ethic, and possess exceptional quantitative, analytical, written and oral communication skills.

To Apply

Interested candidates should e-mail their resume to careers@stcharlescapital.com by March 12, 2010. Select candidates will be screened over the phone and then a small group will be invited to interview at St. Charles in late March. You will not be notified unless you are scheduled for a phone screen.