

WORK OPTIONS GROUP

HIGHLIGHTS

- Financial recapitalization and growth capital
- Shareholder liquidity
- Diversification of wealth
- Retention of upside potential

St. Charles Capital is located in Denver, Colorado and provides financial advisory services, including merger and acquisition, private capital raising, and financial valuation services.

Overview of Work Options Group, Inc.

Work Options Group, Inc., headquartered in Superior, Colorado, is a leading provider of backup care Options to over 500,000 employees in over 80 different corporations. The Company provides backup care to children and adults through contracts with hundreds of licensed dependent care providers located throughout the U.S. and Canada. For additional information, please visit the corporate website at www.workoptionsgroup.com.

The Business Situation

Work Options Group has posted impressive growth for the last several years, and has established a reputation as the leading provider of backup care options. Work Options Group’s shareholders sought to harvest a portion of the value they have created in the company by selling a minority stake of Work Options Group, which prior to the transaction was closely held by two shareholders. Additionally, the shareholders recognized that additional capital was needed in order to continue to facilitate the accelerated growth of the Company. The transaction allowed shareholders to diversify their wealth while maintaining significant exposure to Work Options Group’s upside potential. The transaction also provided additional capital to fuel the future organic growth of the Company.

The St. Charles Capital Solution

St. Charles was approached by the Private Investor Group to serve as their exclusive financial representative for the recapitalization of Work Options Group.

St. Charles performed comprehensive due diligence on behalf of the Private Investor Group including a review of financial information, material contracts, client and employee reference checks and meetings with senior management. The results of the due diligence findings were presented to the Private Investor Group. Upon completion of due diligence, St. Charles negotiated the transaction terms and managed the documentation process.

The Result

St. Charles Capital is pleased to announce the recapitalization of Work Options Group with capital provided by a Private Investor Group. Work Options Group’s current management team, including CEO Chris Gatti and President Cindy Carrillo, has retained majority control of the Company and will continue to operate Work Options Group going forward. Through the transaction, Work Options Group’s shareholders successfully sold a minority stake in the Company, obtaining partial liquidity on their investment while maintaining a substantial ownership position and exposure to Work Options Group’s upside potential. Additional capital was raised in order to support the Company’s rapidly accelerating growth.

